



## REQUEST FOR QUOTE (RFQ)

### APPOINTMENT OF A SERVICE PROVIDER TO CONDUCT QUARTERLY AND ANNUAL B-BBEE VERIFICATION FOR ATNS FOR A PERIOD OF 5 YEARS.

|  |  |
|--|--|
| <b>Date:</b>                                 | <b>07 September 2022</b>   |
| <b>Department</b>                            | <b>ATNS: Bruma Head Office</b>   |
| <b>RFQ Number</b>                            | <b>ATNS/RFQ091/07/09/2022/2023 B-BBEE Verification Services</b>  |
| <b>Description of Goods/Service:</b>         | Please see below on page 4   |
| <b>Closing Date and Time:</b>                | <b>15 September 2022 @ 12h00</b>   |
| <b>Expected delivery date</b>                | <b>TBC with the appointed bidder.</b>  |
| <b>Validity Period</b>                       | <b>90 days from the closing date</b>   |
| <b>Compulsory Requirements:</b>              | <ol style="list-style-type: none"> <li>1. B-BBEE Certificate</li> <li>2. Tax Pin</li> <li>3. CSD Report</li> <li>4. Banking Details with bank stamp</li> <li>5. ID copies of members/directors</li> <li>6. CK Documents</li> <li>7. Pricing Schedule/Quotation</li> <li>8. Signed and completed SBD Forms</li> </ol> |
| <b>Mandatory Requirements</b>                | 1. Refer to page 7 for Mandatory Requirements  |
| <b>Compulsory Briefing / Site Inspection</b> | N/A  |
| <b>Description</b>                           | <b>APPOINTMENT OF A SERVICE PROVIDER TO CONDUCT QUARTERLY AND ANNUAL B-BBEE VERIFICATION FOR ATNS FOR A PERIOD OF 5 YEARS.</b>   |
| <b>Quotation Delivery Address</b>            | Quotations can be emailed to: <a href="mailto:Thokop@atns.co.za">Thokop@atns.co.za</a><br>OR:<br><b>Procurement Officer: Thoko Phukubye</b><br><b>ATNS Company Limited, Eastgate Office Park, Block C,</b><br><b>South Boulevard Road, Bruma,2298</b>  |



|  |   |
|--|---|
|  |   |
| <b>Enquiries</b>   | <b>Thoko Phukubye: <a href="mailto:thokop@atns.co.za">thokop@atns.co.za</a></b> |
| <p><b>The ATNS requests your quotation on the goods and/or services listed hereunder and/or on the available RFQ forms. Please furnish all information as requested and return your quotation on the date stipulated. Late and incomplete / missing documentations will invalidate the quotation submitted. Suppliers which are not registered on the government central supplier database will not be considered. ATNS is not obliged to accept the lowest or any submission received. ATNS reserves the rights to accept the whole or any portion of a quotation.</b></p> <p><b>This RFQ will be evaluated on the basis of the 80:20-point system as stipulated in the Preferential Procurement Policy Framework Act (Act number 5 of 2000) &amp; the ATNS' Procurement Policies and Procedures.</b></p> |   |

### BIDDING STRUCTURE

|  |  |
|--|--|
| Indicate the type of Bidding/Biding Structure by marking with an 'X' |  |
| Individual Bidder  |  |
| Joint Venture  |  |
| Consortium   |  |
| With Sub-Contractors   |  |
| Other  |  |

|                         |  |
|-------------------------|--|
| If Individual:          |  |
| Name of Bidder          |  |
| Registration Number     |  |
| VAT Registration Number |  |
| Contact Person          |  |
| Telephone Number        |  |
| Fax Number              |  |
| Cell Number(s)          |  |
| E-mail Address          |  |
| Postal Address          |  |
| Physical Address        |  |

|  |
|--|
| If Joint Venture or Consortium, indicate the name/s of the partners: |
|--|



|                         |  |
|-------------------------|--|
| Company Name            |  |
| Registration Number     |  |
| VAT Registration Number |  |
| Contact Person          |  |
| Telephone Number        |  |
| E-mail Address          |  |
| Fax Number              |  |
| Postal Address          |  |
| Physical Address        |  |

**HAS AN VALID TAX CLEARANCE CERTIFICATE AND PIN BEEN SUBMITTED FOR CONSORTIUM, JOINT VENTURE AND/OR SUB CONTRACTORS**

|            |           |
|------------|-----------|
| <b>YES</b> | <b>NO</b> |
|            |           |

**PLEASE INDICATE THE TYPE OF YOUR COMPANY E.G. PRIVATE COMPANY OR CLOSED CORPORATION OR OTHER**

|                              |  |
|------------------------------|--|
| Indicate the Type of Company |  |
|------------------------------|--|

**SIGNATURE OF BIDDER:**

..... DATE: .....

.....  
CAPACITY UNDER WHICH THIS BID IS SIGNED:



## 1. PURPOSE OF BID

THE PURPOSE OF THIS SUBMISSION IS TO DEFINE THE REQUIREMENTS TO OBTAIN AN ACCREDITED SERVICE PROVIDER TO PROVIDE B-BBEE VERIFICATION SERVICES TO THE ATNS BUSINESS BASED ON THE B-BBEE CODES OF GOOD PRACTICE AND SUBMITTED ATNS DATA.

## 2. SCOPE OF WORK

**Specifications for Ratings Agency: B-BBEE Accreditation Specifications:**

### 2.1 Invitation

- 2.1.1 ATNS invites eligible and accredited service providers to submit a written quotation to conduct Quarterly and Annual B-BBEE Verification for ATNS for a period of 5 years.
- 2.1.2 The quotation must be in the form of a proposal and must outline the following:
- i. Methodology.
  - ii. Cost implications including VAT.
  - iii. Submit at least three (3) reference letters where similar work of the same size.

### 2.2 Objectives of the Service and Scope of Work

- 2.2.1 To conduct on verification of ATNS compliance with the B-BBEE requirements set by the Department of Trade and Industries and SANAS.
- 2.2.2 The B-BBEE verification process will provide :
- a. a detailed quarterly report on B-BBEE Status
  - b. a consolidated yearly report on B-BBEE Status and a B-BBEE certificate.
  - c. The services would be required for a period of 5 years

### 2.3 Proposal Elements

- 2.3.1 **The service provider shall furnish ATNS with the following proposal elements as part of the quotation:**
- a. Costing structure for the services and period of service
  - b. Overview of the operating structure
  - c. Description of the resources the service provider will deploy/utilise to deliver the required service and support.



- d. A detailed process defining the engagement process and associated timelines between the service provider and ATNS for provision of services and support.

**2.3.2 The following supporting documents needs to be provided as part of the proposal by the service provider:**

- a. A valid Tax Clearance Certificate
- b. Valid B-BBEE Certificate (if interested in Preference Points)
- c. Copy of SANAS accreditation certificate
- d. Proof of CSD registration



## 1. TECHNICAL REQUIREMENTS, PRICE AND PREFERENCE POINTS

- **The First stage**, bids will be evaluated first for **Pre-Qualification Criteria (Preferential Procurement Requirements)** prescribed in Preferential Procurement Regulations. Only bids that meet Preferential Procurement requirements will be considered for further evaluation.
- **Preferential Procurement Reform:**  
**The Preferential Procurement Regulations, 2011 pertaining to the Preferential Procurement Policy Framework Act, Act No 5 of 2003.**
- Preferential Procurement in ATNS will be implemented in line with the PPPFA and its amended Regulations. Where feasible, pre-qualification criteria for preferential procurement or subcontracting will be set to advance certain designated groups which are EMEs or QSEs which are at least 51% black owned (in line with the PPPFA). Where not feasible to set preferential procurement as a pre-qualification criteria ATNS shall evaluate suppliers in accordance with the B-BBEE Codes of Good Practice.
- **The Second stage**, Bids will be evaluated for Mandatory Technical Requirements. During this stage, Tender response documentation will be evaluated against compliance to the Mandatory documents required. Failure to submit Mandatory documents will result in disqualification.



### Mandatory Requirement

| Mandatory Criteria  | Proof Required | Submitted Yes/No |
|---|----------------|------------------|
| Registered with B-BBEE affiliate Organisation   | YES            |                  |
| Have a valid B-BBEE Certificate   | YES            |                  |
| Provide three (3) contactable references of Previous were the similar work of the same size and stature has been completed. References must be in a form of a signed reference letters on a client's business letterhead stating the scope and description of the services rendered, contract duration, with contact name, Contact number and position of the referee. Reference letters X must not be older than 5 years by closing date of this Tender. | YES            |                  |

- The **Third Stage**, bids will be evaluated in terms of the **80/20 preference point systems**. Only bids that provide all documentation requested for **Mandatory Requirements** will be evaluated in accordance with the **80/20** preference point system.

Stage 1- Price/B-BBEE Evaluation.

- Tenderers will be evaluated in terms of the 80/20 preference point system, where a maximum of 80 points are allocated for price and a maximum of 20 points are allocated in respect of the level of B-BBEE contribution of the Tenderer.
- Points are allocated in terms of the B-BBEE Codes of Good Practice guideline as indicated in the table below. Bidders must submit valid B-BBEE Certificates which will be verified.



- Quotations will be evaluated in terms of Preferential Procurement Policy Framework Act using the 80:20 points system. 80 points will be awarded for price and 20 points for B-BBEE points claimed.

|   |  |
|---|--|
| <b>Points for price</b>                   | <b>80</b>                                  |
| <b>Points for B-BBEE (Max of 20):</b>     | 20   |
| <b>B-BBEE status Level of Contributor</b> | <b>Number of Points<br/>(80/20 system)</b> |
| 1   | 20   |
| 2   | 18   |
| 3   | 14   |
| 4   | 12   |
| 5   | 8  |
| 6   | 6  |
| 7   | 4  |
| 8   | 2  |
| Non-Compliant contributor                 | 0  |





## 2. SUBMISSION INSTRUCTIONS:

2.1.1 Potential service providers are requested to provide a quotation that addresses all the items listed in the specification section as stated above.

2.1.2 Failing to comply with the instruction will lead to bids being disqualified.

### 2.1.3 Each quotation should also include the following information:

1. The **expiration date for the Quotation**, if any.
2. Details of the contact person dealing with the quotation.
3. CSD Summary Report.
4. Black Economic Empowerment status of the service provider or legal identity of B-BBEE partner as well as the physical and postal address of the B-BBEE partner and capital structure.

Should it be necessary for a supplier to obtain clarity on any matter arising from or referred to in this RFQ document, please refer your enquiries, in writing, to the contact person(s) listed below. ATNS reserves the right to place responses to such queries on the website.

|                             |                   |
|-----------------------------|-------------------|
| <b>PROCUREMENT OFFICER:</b> | Thoko Phukubye    |
| <b>TELEPHONE:</b>           | 011 607 1000      |
| <b>E-MAIL:</b>              | thokop@atns.co.za |

## 3. SUBMISSION OF QUOTATION:

The RFQ Documents shall be delivered to the below:

Email to [thokop@atns.co.za](mailto:thokop@atns.co.za)



**PART A**

**INVITATION TO BID**

|  |   |               |  |                               |  |
|--|---|---------------|--|-------------------------------|--|
| <b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/<br/>PUBLIC ENTITY)</b> |   |               |  |                               |  |
| BID NUMBER:  | ATNS/RFQ091/07/09/2022/2023<br>B-BBEE Verification Services   | CLOSING DATE: | 15 September<br>2022                           | CLOSING TIME:                 | 12h00  |
| DESCRIPTION  | APPOINTMENT OF A SERVICE PROVIDER TO CONDUCT QUARTERLY AND ANNUAL B-BBEE VERIFICATION FOR ATNS FOR A PERIOD OF 5 YEARS. |               |  |                               |  |
| <b>BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)</b>           |   |               |  |                               |  |
| RFQ can be sent by emailed to: <a href="mailto:thokop@atns.co.za">thokop@atns.co.za</a>              |   |               |  |                               |  |
| <b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>  |   |               | <b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b> |                               |  |
| CONTACT PERSON   | Thoko Phukubye  |               | CONTACT PERSON                                 |                               |  |
| TELEPHONE NUMBER   | 011 675 1478  |               | TELEPHONE NUMBER                               |                               |  |
| FACSIMILE NUMBER   |   |               | FACSIMILE NUMBER                               |                               |  |
| E-MAIL ADDRESS   | <a href="mailto:thokop@atns.co.za">thokop@atns.co.za</a>  |               | E-MAIL ADDRESS                                 |                               |  |
| <b>SUPPLIER INFORMATION</b>  |   |               |  |                               |  |
| NAME OF BIDDER   |   |               |  |                               |  |
| POSTAL ADDRESS   |   |               |  |                               |  |
| STREET ADDRESS   |   |               |  |                               |  |
| TELEPHONE NUMBER   | CODE  |               | NUMBER   |                               |  |
| CELLPHONE NUMBER   |   |               |  |                               |  |
| FACSIMILE NUMBER   | CODE  |               | NUMBER   |                               |  |
| E-MAIL ADDRESS   |   |               |  |                               |  |
| VAT REGISTRATION NUMBER  |   |               |  |                               |  |
| SUPPLIER COMPLIANCE STATUS   | TAX COMPLIANCE SYSTEM PIN:  |               | OR   | CENTRAL SUPPLIER DATABASE No: | MAA  |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE   | [TICK APPLICABLE BOX]<br><input type="checkbox"/> Yes <input type="checkbox"/> No                                       |               | B-BBEE STATUS LEVEL SWORN AFFIDAVIT            |                               | [TICK APPLICABLE BOX]<br><input type="checkbox"/> Yes<br><input type="checkbox"/> No |



**[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]**

|  |   |   |  |
|--|---|---|--|
| <p><b>1.1.1.1. ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?</b></p> | <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>[IF YES ENCLOSE PROOF]</p> | <p><b>1.1.1.2. ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?</b></p> | <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>[IF YES, ANSWER THE QUESTIONNAIRE BELOW ]</p> |
|--|---|---|--|

**QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS**

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?  
 YES  NO

DOES THE ENTITY HAVE A BRANCH IN THE RSA?  YES  
 NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?  
 YES  NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?  
 YES  NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?  
 YES  NO

**IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.**



## PART B

### TERMS AND CONDITIONS FOR BIDDING

#### 1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED– (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. **THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).**

#### 2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE [WWW.SARS.GOV.ZA](http://WWW.SARS.GOV.ZA).
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH



MEMBERS PERSONS IN THE SERVICE OF THE STATE.”

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

.....

(Proof of authority must be submitted e.g. company resolution)

DATE:

.....



## 1 PROTECTION OF PERSONAL INFORMATION

- 1.1 The Service Provider shall ensure that its employees, representatives and officers, comply with the provisions of the Protection of Personal Information Act, 2013 (“**POPIA**”) and all other applicable data protection laws and, without limitation to the foregoing, shall ensure the security and confidentiality of all Personal Information processed by that Party is in accordance with POPIA and all other applicable data protection laws.
- 1.2 The Service Provider must only process personal information of the Company and third parties on behalf of the Company, with the Company’s knowledge or authorisation, treat such information which comes to their knowledge as confidential and must not disclose it unless required by law or in the course of the proper performance of the Service Provider’s duties. The Service Provider must comply with the responsible party’s obligations in clause section 19 of POPIA.
- 1.3 Where the Service Provider, its agents, subcontractors, officers, directors, shareholders, representatives, or employees has/have access to any Personal Information held by the Company for any reason in connection with this Agreement or is/are supplied with or otherwise provided with Personal Information by the Company or on behalf of the Company for any purpose, or are supplied with or otherwise provided with Personal Information relating to the Services, the Service Provider shall:
- 1.3.1 process such Personal Information only for purposes of performing its/their obligations under this Agreement and shall not otherwise modify, amend or alter the contents of such Personal Information or disclose or permit the disclosure of such Personal Information to any third party, unless specifically authorised to do so by the Company or as required by law or any regulatory authority, and shall take all such steps as may be necessary to protect and safeguard such Personal Information;
- 1.3.2 without prejudice to the generality of the foregoing, ensure that appropriate,



reasonable technical and organisational measures shall be taken by it/them to prevent –

- 1.3.2.1 the unauthorised or unlawful processing of such Personal Information; and
  - 1.3.2.2 the accidental loss or destruction of, or damage to, such Personal Information; and
  - 1.3.2.3 promptly notify the Company when it becomes aware of any unauthorised, unlawful or dishonest conduct or activities, or any breach of the terms of this Agreement relating to Personal Information.
- 1.4 The Service Provider shall be liable for all claims, demands, actions, costs, expenses (including but not limited to reasonable legal costs and disbursements), fines, losses and damages arising from or incurred by reason of any wrongful processing of any Personal Information by the Service Provider (including its agents, subcontractors, officers, representatives or employees) for any breach of its obligations or warranties.
- 1.5 Both Parties will comply with their obligations under POPIA in relation to personal information for which they are the responsible party.
- 1.6 The Service Provider must notify the Company immediately where there are reasonable grounds to believe that personal information has been accessed or acquired by any unauthorised person (Data Breach) and must assist the Company, at its own cost: a) with any investigation or notice to the Regulator or data subjects that the Company may make in relation to a Data Breach; and b) in responding to any directions by the Regulator to publicise the Data Breach, including assisting the Company to make public announcements if required.
- 1.7 The Service Provider indemnifies the Company against any civil or criminal action or administrative fine or other penalty or loss as a result of the Service Provider's breach of this clause.



## POPIA CONSENT

- 1.1 The Service Provider, by submitting its proposal/ quotation, consents to the use of his/her personal information contained therein and confirms that:
  - 1.1.1 The information is voluntarily supplied, without undue influence from any party; and
  - 1.1.2 The information is necessary for the purposes of the engagement with ATNS.
- 1.2 The tenderer acknowledges that he /she is aware of his/her right to:
  - 1.2.1 Access the information at any reasonable time for the purposes of rectification thereof;
  - 1.2.2 Object to the processing of the information;
  - 1.2.3 Lodge a complaint with the Information Regulator.